

## \*RFMAX 2025 FALL HOUSING MARKET UPDATE

## **ONTARIO**

REGION	AVG.PRICE 2025 Jan. 1 - July 3	PRICE Y-O-Y CHANGE (+/-%)	SALES 2025 Jan. 1 - July 31	SALES Y-O-Y CHANGE (+/-%)	LISTINGS 2025 Jan. 1 - July 31	LISTINGS Y-O-Y CHANGE (+/-%)	YEAR-END 2025 AVG. PRICE ESTIMATE* (+/-%)	YEAR-END 2025 AVG. PRICE ESTIMATE* (\$)	YEAR-END 2025 UNIT SALES ESTIMATE* (+/-)	MARKET TYPE
Ottawa, ON	\$695,209	2.0%	8,704	3.2%	12,909	16.3%	1.5%	\$705,637	4.5%	Buyer's
Kingston, ON	\$638,299	-0.2%	1,082	-0.9%	2511	15.3%	-1.0%	\$631,916	-1.0%	Buyer's
Peterborough, ON	\$710,000	2.3%	1,281	-4.0%	3,331	7.5%	2.0%	\$724,200	2.0%	Balanced/Buyer's
Durham Region, ON	\$900,089	-3.7%	4,999	-11.1%	13,425	14.4%	-5.0%	\$855,085	-3.0%	Buyer's
York Region, ON	\$1,243,315	-6.0%	6,216	-17.4%	22,114	20.3%	1.3%	\$1,259,478	3.0%	Buyer's
Toronto, ON	\$1,088,166	-3.5%	37,025	-11.7%	119,828	16.7%	-4.0%	\$1,044,639	-5.0%	Buyer's
Brampton, ON	\$909,448	-10.0%	2,683	-17.7%	10,388	22.1%	-2.0%	\$891,259	-2.0%	Buyer's
Mississauga, ON	\$995,599	-4.5%	3,228	-16.4%	1,629	10.2%	2.0%	\$1,015,511	2.0%	Buyer's
Hamilton-Burling- ton, ON	\$868,714	0.2%	4,679	-12.9%	11,460	8.5%	4.0%	\$903,463	-6.0%	Balanced
Niagara, ON	\$659,585	-2.4%	3,797	-28.9%	11,541	-10.1%	2.0%	\$672,777	-11.0%	Balanced
Kitchener-Waterloo, ON	\$750,419	-3%	2,444	-10.6%	6,037	8.0%	-5%	\$716,650	2.0%	Buyer's
London, ON	\$647,343	0.0%	4,312	-13.2%	10,694	2.1%	1.0%	\$653,816	-1.0%	Balanced
Grand Bend, ON	\$864,996	-5.2%	77	-36.4%	304	-11.8%	-5.0%	\$821,746	-20.0%	Buyer's
Windsor, ON	\$575,179	0.2%	2,938	-3.8%	7,933	12.9%	-4.0%	\$552,172	-4.0%	Balanced
Simcoe County, ON	\$807,222	-1.4%	3,752	-21.5%	13,891	-0.3%	4.0%	\$839,511	5.0%	Buyer's/Balanced
Sudbury, ON	\$540,214	7.1%	1104	-1.9%	1,900	-9.5%	5.0%	\$567,225	0.0%	Seller's
North Bay, ON	\$474,821	-2.1%	299	6.8%	438	4.5%	-2.0%	\$465,325	3.0%	Balanced
Thunder Bay, ON	\$384,354	10%	1,294	17.1%	1,812	1.3%	9.0%	\$418,946	12.0%	Seller's



## **PEMAX** 2025 FALL HOUSING MARKET UPDATE

## WESTERN, ATLANTIC CANADA & QUEBEC

REGION	AVG.PRICE 2025 Jan. 1 - July 31	PRICE Y-O-Y CHANGE (+/-%)	SALES 2025 Jan. 1 - July 31	SALES Y-O-Y CHANGE (+/-%)	LISTINGS 2025 Jan. 1 - July 31	LISTINGS Y-O-Y CHANGE (+/-%)	YEAR-END 2025 AVG. PRICE ESTIMATE* (+/-%)	YEAR-END 2025 AVG. PRICE ESTIMATE* (\$)	YEAR-END 2025 UNIT SALES ESTIMATE* (+/-)	MARKET TYPE
Greater Vancouver Area, BC	\$2,483,000	-6.3%	2201	-20.9%	3,261	19%	-15%	\$2,110,550	-4.0%	Buyer's
Fraser Valley, BC	\$1,240,450	-5.5%	14283	-12.7%	42,534	10%	-2.0%	\$1,215,641	-6.0%	Buyer's
Central Okanagan, BC	\$1,114,121	1.7%	1,248	15.3%	3,679	3.3%	3.3%	\$1,150,887	1.3%	Buyer's
Calgary, AB	\$633,564	5.1%	14,499	-17.2%	26,753	15.1%	-3.0%	\$614,557	0.0%	Buyer's/Balanced
Edmonton, AB	\$460,405	7.3%	17,273	-3.9%	25,686	8.2%	6.0%	\$488,029	-4.0%	Seller's
Regina, SK	\$346,700	7%	2,322	-2.4%	2,600	-7.1%	1.5%	\$351,901	0.0%	Seller's
Saskatoon, SK	\$359,186	7%	3,148	2.6%	14,656	-0.7%	3.0%	\$369,962	1.0%	Seller's
Winnipeg, MB	\$471,934	7.7%	4,650	5.9%	N/A	N/A	4.0%	\$490,811	3.0%	Balanced
St. John's Metro, NL	\$385,814	11%	3,496	9.9%	1,447	-3.0%	10.0%	\$424,395	9.0%	Seller's
Charlottetown, PEI	\$419,000	2.3%	N/A	N/A	433	8.0%	2%	\$427,380	2.0%	Balanced
Halifax, NS	\$602,163	3.9%	3,194	2.4%	4,623	10.4%	2.0%	\$614,206	2.0%	Seller's
Truro, NS	\$361,032	6.9%	376	4.7%	589	6.5%	3.0%	\$371,863	5.0%	Seller's
Moncton, NB	\$373,295	2.1%	2,186	8.3%	3,761	4.4%	2.5%	\$382,627	8.0%	Balanced
Fredericton, NB	\$373,093	7.8%	1,456	5.1%	2,026	2.5%	1.5%	\$378,689	2.0%	Balanced
Saint John, NB	\$370,851	9.5%	1,272	6.9%	1,927	11.6%	2.0%	\$378,268	1.0%	Seller's
Ville de Mont-Royal, QC	\$952,911	4.4%	3,611	-15.2%	8,411	0.2%	0.0%	\$952,911	0.0%	Balanced

<sup>\*</sup>The outlooks for Fall 2025 are estimates provided by REMAX Canada brokers and agents. Each REMAX office is independently owned and operated. The estimated year-end average price change (+/-%) is relative to Jan. 1 - July 31, 2025 average price. The estimated dollar value (\$) is calculated based on the estimated % increase/decrease provided by RE/MAX brokers.

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